Senior Helpers Finally Found a Stress-Free way to Manage Documents



Introduction:

C.L. Gleich & Associates Inc. is a highly rated home inspection agency based in Worthington, Ohio. Randy Via, the owner, is an ASHI Certified Home Inspector, and performs thorough general inspections on single-family homes, condos, and multi-family dwellings

Challenges:

In the home inspection industry, signatures matter. One of the most important contracts is the pre-inspection agreement, which protects both the home inspector and client, and ensures that both parties are satisfied with the service provided.

Like all contracts, manually drafting a pre-inspection agreement is time-consuming. To make matters worse, clients don't always respond in a timely manner, and Randy can't work until the pre-inspection agreement is signed.

After two decades in the industry, Randy knew it was no longer practical to rely on physical documents. He needed a digital solution to meet his desired turnaround time, so he switched to BoldSign.

Solution:

Now, Randy emails an electronic report and photos to his clients within 24 hours of their inspection. When asked how BoldSign has improved his business, he was eager to say that he's now able to have approvals and signatures completed in advance of appointments.

Industry
Real estate

Product used
BoldSign®

Region
United States

Use case
Now approvals and signatures are completed in advance appointments

> “Sometimes I need to have a contract to a client 24 hours before their appointment. BoldSign has worked to the T.”
>
> **- Randy Via**

Conclusion

Want to learn more about BoldSign and try it out for yourself? Start a **free 30-day trial** or **request a demo** today.