# How Consultants Simplify Contracts with eSignature Software



## Introduction

Sarah Eis is a board-certified behavior analyst and nationally-certified school psychologist based in Leander, Texas. Her company, Exceptional Child 360, offers consulting services related to child development, behavioral coaching, and special education support.

## Challenges

At Exceptional Child 360, Sarah struggled to draft, send, and manage client contracts by herself. Without a specialized platform to handle client agreements, Sarah found it difficult to collect the signatures she needed and keep track of in-progress paperwork.

## Solution

During her search for a better solution, Sarah discovered BoldSign. One key feature made BoldSign stand out amongst competitors—the pricing. With the BoldSign Essential plan, Sarah's business could gain access to all the e-signature features it needed at no additional cost. That alone motivated Sarah to give it a try.

Using BoldSign, Sarah can now upload and insert signature fields onto client agreements easily. After she sends an e-signature request, she receives real-time status updates on the signer's progress, and once the contract has been signed, Sarah can quickly scan each document to confirm its content. "I like that each signer has their own color to keep track visually," she said.

**Industry**
Consulting

**Product used**
BoldSign®

**Region**
United States

**Use case**
Exceptional Child 360 uses BoldSign to customize contracts and track agreements in real time at no extra cost.

> “BoldSign has helped me easily get client signatures on contracts and keep track of the status as they are in process. It’s super easy to figure out how to use and has a great price.”
>
> **- Sarah Eis, Founder, Exceptional Child 360**

## Conclusion

With BoldSign, Exceptional Child 360 sends contracts easily, manages them more effectively, and collects signatures faster. As a result, Founder Sarah Eis can now onboard new clients quickly and ensure every parent gets the support they need.

Want to simplify client contract management and monitor agreements in real time? Start a **free 30-day trial** or **request a demo** today.